

IHSG	7,322
Change (%)	0.76%
Net Foreign	31.12 T
Support	7300
Resistance	7360

Sectoral	Last	Change %
IDX:IDX BASIC	1,377.1	-0.42%
IDX:IDX CYCLIC	836.6	-0.60%
IDX:IDX ENERGY	2,764.1	2.83%
IDX:IDX FINANCE	1,467.3	-0.03%
IDX:IDX HEALTH	1,465.9	0.14%
IDX:IDX NONCYC	747.7	1.25%
IDX:IDX INDUST	1,068.5	0.36%
IDX:IDX INFRA	1,431.0	0.30%
IDX:IDX PROPERT	801.8	1.91%
IDX:IDX TECHNO	4,001.1	2.60%
IDX:IDX TRANS	1,429.4	1.09%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	43,911	-0.86%
S&P 500	5,984	-0.29%
NASDAQ Composite	19,281	-0.09%
FTSE 100	8,026	-1.22%
DAX PERFORMANCE-INDEX	19,034	-2.13%
IHSG	7,322	0.76%
HANG SENG INDEX	19,847	0.00%
Nikkei 225	39,071	-0.77%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.71 percent
Inflation Rate MoM	0.08 percent
Interest Rate	6 percent
Balance of Trade	3257 USD Million
Current Account	-3021 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	49.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Susut 23,66 Persen, Laba SMCB Kuartal III 2024 Sisa Rp422,53 Miliar
- Kuartal III 2024, Volume Penjualan ITMG Surplus 12 Persen
- Surya (TOTO) Tabur Dividen Interim Rp198,35 Miliar
- Susul CEO, Direktur RAJA Mulai Serok 2,5 Juta Saham Harga Bawah
- BCA (BBCA) Gelontorkan Dividen Interim Rp6,163T

NEWS MARKET

Pasar keuangan Indonesia menghadapi volatilitas tinggi karena pengaruh eksternal, terutama dari penguatan dolar AS dan ekspektasi kebijakan ketat The Fed. IHSG menguat didukung sektor energi dan teknologi, sementara rupiah melemah di tengah keluarnya dana asing. Data inflasi AS yang akan dirilis menjadi fokus utama pelaku pasar untuk menentukan arah kebijakan moneter The Fed, yang berpotensi mempengaruhi aliran modal ke pasar negara berkembang seperti Indonesia.

- *IHSG Menguat***
 - Indeks Harga Saham Gabungan (IHSG) naik 0,76% ke level 7.321,99 pada Selasa (12/11/2024), kembali ke level psikologis 7.300.
 - Total nilai transaksi mencapai Rp13 triliun dengan 30 miliar saham berpindah tangan.
 - Sektor energi dan teknologi menopang penguatan IHSG, dengan saham PT Amman Mineral Internasional Tbk (AMMN) dan PT GoTo Gojek Tokopedia Tbk (GOTO) sebagai kontributor utama.
- *Rupiah Melemah Terhadap Dolar AS***
 - Rupiah melemah 0,64% ke level Rp15.775 per dolar AS, tertekan oleh penguatan indeks dolar AS (DXY) yang naik ke 105,735.
 - Kemenangan Donald Trump dalam pemilu AS 2024 menimbulkan kekhawatiran akan kebijakan ekonomi yang proteksionis, yang berpotensi menekan ekonomi negara-negara Asia, termasuk Indonesia.
- *Dana Asing Keluar dari Pasar Domestik***
 - Pada periode 4-7 November 2024, dana asing senilai Rp10,23 triliun keluar dari pasar keuangan Indonesia, terdiri dari saham (Rp2,29 triliun), Surat Berharga Negara (SBN) (Rp4,66 triliun), dan Sekuritas Rupiah Bank Indonesia (SRBI) (Rp3,28 triliun).
 - Investor asing cenderung melakukan aksi jual di pasar saham, terutama saham-saham besar dan SBN, karena ketidakpastian ekonomi global dan penguatan dolar.
- *Tekanan Eksternal dan Kebijakan The Fed***
 - Investor menunggu data inflasi AS, yang akan dirilis pada Rabu (13/11/2024). Jika inflasi AS lebih tinggi dari ekspektasi, hal ini bisa memperkuat dolar AS dan meningkatkan tekanan pada rupiah.
 - Bank sentral AS, The Federal Reserve (The Fed), dapat mempertimbangkan kebijakan suku bunga ketat untuk mengatasi inflasi, yang berpotensi menarik lebih banyak arus modal keluar dari negara berkembang.
- *Tekanan Tambahan pada Mata Uang Rupiah***
 - Indeks Dolar AS (DXY) mencapai level tertinggi sejak Juli 2024 di 105,54. Penguatan dolar dapat memperburuk tekanan pada rupiah, yang meningkatkan biaya impor dan bisa berimbas pada harga barang dalam negeri.
- *Penurunan Penjualan Ritel Indonesia***
 - Data Bank Indonesia menunjukkan Indeks Penjualan Ritel (IPR) pada September 2024 tumbuh 4,8% (yoy), lebih rendah dari Agustus (5,8%). Prakiraan untuk Oktober 2024 menunjukkan pertumbuhan hanya 1% (yoy), mencerminkan melemahnya permintaan konsumen.
- *Aksi Jual di Pasar Saham AS****
 - Di AS, indeks Dow Jones turun 0,86% setelah reli panjang pasca kemenangan Trump, menunjukkan aksi ambil untung oleh investor di saham-saham dengan basis spekulatif tinggi.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
SIDO	600	Speculative Buy	610	630	580	Oversold, entry level: 585-600
SRTG	2,360	Speculative Buy	2,400	2,470	2,280	Consolidation, entry level: 2290-2360
ESSA	870	Trading Buy	885	910	840	Bullish Harami, entry level: 840-870
BREN	7,500	Hold	7,650	7,875	7,275	Bullish Continuation
LSIP	1,295	Hold	1,320	1,355	1,255	Consolidation

LQ45 TECHNICAL VIEW



Wednesday, November 13, 2024

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	805	815	830	845	850	ACES	-1.19%	17	15.3%	25%	665	▼	995	-17%	
ADRO	3,660	3,720	3,820	3,940	3,990	ADRO	2.14%	5	60.5%	65%	2,320	▼	4,300	-11%	
AKRA	1,295	1,315	1,350	1,385	1,400	AKRA	-2.17%	11	-8.5%	4%	1,295	▼	1,865	-28%	
AMRT	3,010	3,050	3,150	3,230	3,280	AMRT	1.29%	36	7.5%	27%	2,490	▼	3,650	-14%	
ANTM	1,470	1,490	1,565	1,600	1,635	ANTM	2.29%	15	-8.2%	33%	1,175	▼	1,845	-15%	
ARTO	2,280	2,340	2,460	2,580	2,640	ARTO	-1.60%	319	-15.2%	30%	1,895	▼	3,860	-36%	
ASII	4,860	4,890	4,970	5,025	5,050	ASII	0.00%	6	-12.0%	16%	4,290	▼	5,850	-15%	
BBCA	9,800	9,900	10,150	10,350	10,475	BBCA	1.00%	23	8.0%	17%	8,675	▼	10,950	-7%	
BBNI	4,730	4,800	4,930	5,050	5,125	BBNI	-1.20%	9	-8.3%	16%	4,260	▼	6,250	-21%	
BBRI	4,350	4,390	4,500	4,570	4,620	BBRI	0.90%	11	-21.4%	10%	4,090	▼	6,450	-30%	
BBTN	1,250	1,265	1,300	1,325	1,340	BBTN	0.39%	5	4.0%	11%	1,175	▼	1,610	-19%	
BMRI	6,175	6,250	6,375	6,500	6,550	BMRI	0.39%	10	5.4%	15%	5,525	▼	7,550	-16%	
BRIS	2,760	2,790	2,880	2,930	2,970	BRIS	2.13%	20	65.5%	98%	1,455	▼	3,350	-14%	
BRPT	850	875	905	955	970	BRPT	-2.69%	340	-32.0%	4%	874	▼	1,947	-54%	
BUKA	114	116	118	122	123	BUKA	-1.67%	#N/A	-45.4%	10%	107	▼	222	-47%	
CPIN	4,680	4,720	4,800	4,880	4,920	CPIN	0.84%	39	-4.5%	9%	4,410	▼	5,700	-16%	
EMTK	466	474	496	510	520	EMTK	1.22%	65	-15.9%	42%	350	▼	670	-26%	
ESSA	765	790	870	920	960	ESSA	6.75%	16	64.2%	78%	490	▼	1,010	-14%	
EXCL	2,050	2,090	2,130	2,210	2,230	EXCL	-0.47%	18	6.5%	13%	1,885	▼	2,650	-20%	
GGRM	13,025	13,125	13,475	13,675	13,850	GGRM	1.89%	14	-33.7%	3%	13,125	▼	22,400	-40%	
GOTO	61	63	68	71	73	GOTO	4.62%	#N/A	-20.9%	36%	50	▼	116	-41%	
HRUM	1,095	1,120	1,190	1,240	1,275	HRUM	2.59%	9	-10.9%	13%	1,050	▼	1,590	-25%	
ICBP	11,500	11,650	11,850	12,150	12,250	ICBP	-0.84%	17	12.1%	23%	9,600	▼	12,875	-8%	
INCO	3,600	3,630	3,680	3,730	3,750	INCO	-0.54%	23	-14.6%	4%	3,554	▼	5,218	-29%	
INDF	7,600	7,675	7,850	7,975	8,050	INDF	0.64%	7	21.7%	34%	5,850	▼	8,000	-2%	
INKP	6,775	6,925	7,125	7,425	7,525	INKP	0.35%	8	-14.4%	0%	7,100	▼	10,000	-29%	
INTP	6,675	6,775	7,050	7,225	7,350	INTP	1.08%	14	-25.0%	12%	6,275	▼	10,200	-31%	
ITMG	24,525	24,825	25,700	26,275	26,700	ITMG	2.19%	6	0.2%	9%	23,575	▼	28,775	-11%	
KLBF	1,455	1,470	1,500	1,530	1,545	KLBF	-0.66%	22	-6.8%	9%	1,375	▼	1,795	-16%	
MAPI	1,400	1,425	1,465	1,515	1,535	MAPI	-0.34%	14	-18.2%	18%	1,240	▼	2,050	-29%	
MBMA	468	480	492	515	520	MBMA	-1.60%	70	-12.1%	3%	476	▼	730	-33%	
MDKA	2,080	2,120	2,180	2,260	2,290	MDKA	-0.91%	208	-19.3%	6%	2,060	▼	2,970	-27%	
MEDC	1,135	1,155	1,180	1,215	1,225	MEDC	-2.48%	5	2.2%	20%	980	▼	1,635	-28%	
MTEL	545	555	565	585	590	MTEL	-1.74%	22	-19.9%	3%	550	▼	765	-26%	
PGAS	1,460	1,475	1,525	1,555	1,580	PGAS	2.01%	7	35.0%	44%	1,060	▼	1,700	-10%	
PGEO	995	1,005	1,045	1,065	1,085	PGEO	2.96%	17	-10.7%	6%	990	▼	1,500	-30%	
PTBA	2,690	2,730	2,870	2,950	3,020	PTBA	3.61%	6	17.6%	25%	2,300	▼	3,180	-10%	
PTMP	55	59	64	71	73	PTMP	-4.48%	12	-68.3%	23%	52	▼	338	-81%	
SIDO	545	560	600	630	650	SIDO	4.35%	16	14.3%	22%	492	▼	780	-23%	
SMGR	3,350	3,430	3,600	3,750	3,830	SMGR	1.41%	21	-43.8%	6%	3,410	▼	6,725	-46%	
SRTG	2,180	2,240	2,360	2,480	2,540	SRTG	2.61%	6	43.9%	93%	1,225	▼	2,800	-16%	
TLKM	2,500	2,550	2,600	2,690	2,710	TLKM	-3.35%	11	-34.2%	0%	2,600	▼	4,240	-39%	
TOWR	700	710	740	760	775	TOWR	-1.33%	11	-25.3%	12%	660	▼	1,030	-28%	
UNTR	25,550	25,800	26,725	27,200	27,650	UNTR	2.39%	5	18.1%	28%	20,925	▼	28,150	-5%	
UNVR	1,680	1,710	1,825	1,880	1,935	UNVR	4.89%	19	-48.3%	5%	1,735	▼	3,700	-51%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Wednesday, November 13, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,880	2.13%	20			65.52%		2,880	98%	1,455	▼	3,350	-14%
ESSA	870	6.75%	16			64.15%		870	78%	490	▼	1,010	-14%
ADRO	3,820	2.14%	5			60.50%		3,820	65%	2,320	▼	4,300	-11%
AMMN	9,525	2.97%	74			45.42%		9,525	63%	5,850	▼	15,000	-37%
SRTG	2,360	2.61%	6			43.90%		2,360	93%	1,225	▼	2,800	-16%
PGAS	1,525	2.01%	7			34.96%		1,525	44%	1,060	▼	1,700	-10%
INDF	7,850	0.64%	7			21.71%		7,850	34%	5,850	▼	8,000	-2%
UNTR	26,725	2.39%	5			18.12%		26,725	28%	20,925	▼	28,150	-5%
PTBA	2,870	3.61%	6			17.62%		2,870	25%	2,300	▼	3,180	-10%
ACES	830	-1.19%	17			15.28%		830	25%	665	▼	995	-17%
SIDO	600	4.35%	16			14.29%		600	22%	492	▼	780	-23%
ICBP	11,850	-0.84%	17			12.06%		11,850	23%	9,600	▼	12,875	-8%
BBCA	10,150	1.00%	23			7.98%		10,150	17%	8,675	▼	10,950	-7%
AMRT	3,150	1.29%	36			7.51%		3,150	27%	2,490	▼	3,650	-14%
EXCL	2,130	-0.47%	18			6.50%		2,130	13%	1,885	▼	2,650	-20%
BMRI	6,375	0.39%	10			5.37%		6,375	15%	5,525	▼	7,550	-16%
BBTN	1,300	0.39%	5			4.00%		1,300	11%	1,175	▼	1,610	-19%
MEDC	1,180	-2.48%	5			2.16%		1,180	20%	980	▼	1,635	-28%
ITMG	25,700	2.19%	6			0.19%		25,700	9%	23,575	▼	28,775	-11%
CPIN	4,800	0.84%	39			-4.48%		4,800	9%	4,410	▼	5,700	-16%
KLBF	1,500	-0.66%	22			-6.83%		1,500	9%	1,375	▼	1,795	-16%
ANTM	1,565	2.29%	15			-8.21%		1,565	33%	1,175	▼	1,845	-15%
BBNI	4,930	-1.20%	9			-8.28%		4,930	16%	4,260	▼	6,250	-21%
AKRA	1,350	-2.17%	11			-8.47%		1,350	4%	1,295	▼	1,865	-28%
PGEO	1,045	2.96%	17			-10.68%		1,045	6%	990	▼	1,500	-30%
HRUM	1,190	2.59%	9			-10.86%		1,190	13%	1,050	▼	1,590	-25%
ASII	4,970	0.00%	6			-12.04%		4,970	16%	4,290	▼	5,850	-15%
MBMA	492	-1.60%	70			-12.14%		492	3%	476	▼	730	-33%
INKP	7,125	0.35%	8			-14.41%		7,125	0%	7,100	▼	10,000	-29%
INCO	3,680	-0.54%	23			-14.62%		3,680	4%	3,554	▼	5,218	-29%
ARTO	2,460	-1.60%	319			-15.17%		2,460	30%	1,895	▼	3,860	-36%
MAPI	1,465	-0.34%	14			-18.16%		1,465	18%	1,240	▼	2,050	-29%
MDKA	2,180	-0.91%	208			-19.26%		2,180	6%	2,060	▼	2,970	-27%
MTEL	565	-1.74%	22			-19.86%		565	3%	550	▼	765	-26%
GOTO	68	4.62%	#N/A			-20.93%		68	36%	50	▼	116	-41%
BBRI	4,500	0.90%	11			-21.40%		4,500	10%	4,090	▼	6,450	-30%
INTP	7,050	1.08%	14			-25.00%		7,050	12%	6,275	▼	10,200	-31%
TOWR	740	-1.33%	11			-25.25%		740	12%	660	▼	1,030	-28%
BRPT	905	-2.69%	340			-31.95%		905	4%	874	▼	1,947	-54%
GGRM	13,475	1.89%	14			-33.70%		13,475	3%	13,125	▼	22,400	-40%
TLKM	2,600	-3.35%	11			-34.18%		2,600	0%	2,600	▼	4,240	-39%
SMGR	3,600	1.41%	21			-43.75%		3,600	6%	3,410	▼	6,725	-46%
BUKA	118	-1.67%	#N/A			-45.37%		118	10%	107	▼	222	-47%
UNVR	1,825	4.89%	19			-48.30%		1,825	5%	1,735	▼	3,700	-51%
ISAT	2,200	2.80%	13			-76.53%		2,200	4%	2,120	▼	3,063	-28%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Wednesday, November 13, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 ADRO	3,820	2.14%	5	ADRO		60.50%	ADRO	3,820	65%	2,320	4,300	-11%
2 AMMN	9,525	2.97%	74	AMMN		45.42%	AMMN	9,525	63%	5,850	15,000	-37%
3 TPIA	7,050	0.00%	#N/A	TPIA		34.29%	TPIA	7,050	148%	2,840	11,225	-37%
4 INDF	7,850	0.64%	7	INDF		21.71%	INDF	7,850	34%	5,850	8,000	-2%
5 UNTR	26,725	2.39%	5	UNTR		18.12%	UNTR	26,725	28%	20,925	28,150	-5%
6 ICBP	11,850	-0.84%	17	ICBP		12.06%	ICBP	11,850	23%	9,600	12,875	-8%
7 BBKA	10,150	1.00%	23	BBKA		7.98%	BBKA	10,150	17%	8,675	10,950	-7%
8 AMRT	3,150	1.29%	36	AMRT		7.51%	AMRT	3,150	27%	2,490	3,650	-14%
9 BMRI	6,375	0.39%	10	BMRI		5.37%	BMRI	6,375	15%	5,525	7,550	-16%
10 CPIN	4,800	0.84%	39	CPIN		-4.48%	CPIN	4,800	9%	4,410	5,700	-16%
11 KLBF	1,500	-0.66%	22	KLBF		-6.83%	KLBF	1,500	9%	1,375	1,795	-16%
12 ANTM	1,565	2.29%	15	ANTM		-8.21%	ANTM	1,565	33%	1,175	1,845	-15%
13 BBNI	4,930	-1.20%	9	BBNI		-8.28%	BBNI	4,930	16%	4,260	6,250	-21%
14 ASII	4,970	0.00%	6	ASII		-12.04%	ASII	4,970	16%	4,290	5,850	-15%
15 INKP	7,125	0.35%	8	INKP		-14.41%	INKP	7,125	0%	7,100	10,000	-29%
16 MDKA	2,180	-0.91%	208	MDKA		-19.26%	MDKA	2,180	6%	2,060	2,970	-27%
17 GOTO	68	4.62%	#N/A	GOTO		-20.93%	GOTO	68	36%	50	116	-41%
18 BBRI	4,500	0.90%	11	BBRI		-21.40%	BBRI	4,500	10%	4,090	6,450	-30%
19 BRPT	905	-2.69%	340	BRPT		-31.95%	BRPT	905	4%	874	1,947	-54%
20 TLKM	2,600	-3.35%	11	TLKM		-34.18%	TLKM	2,600	0%	2,600	4,240	-39%
21 UNVR	1,825	4.89%	19	UNVR		-48.30%	UNVR	1,825	5%	1,735	3,700	-51%

Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

- MSCI Small Cap Indexes List
 Additions : ANTM, CMRY, FILM, INCO, WIKA
 Deletions : -

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Wednesday, November 13, 2024

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CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PANI	16,525	5.09%	529		237.24%	PANI	297%	4,160		18,800	-12%
BRMS	470	-4.86%	250		176.47%	BRMS	270%	127		505	-7%
PNLF	498	-2.35%	11		88.64%	PNLF	106%	242		520	-4%
BRIS	2,880	2.13%	20		65.52%	BRIS	98%	1,455		3,350	-14%
ESSA	870	6.75%	16		64.15%	ESSA	78%	490		1,010	-14%
ADRO	3,820	2.14%	5		60.50%	ADRO	65%	2,320		4,300	-11%
JPFA	1,765	2.02%	10		49.58%	JPFA	67%	1,055		1,875	-6%
AMMN	9,525	2.97%	74		45.42%	AMMN	63%	5,850		15,000	-37%
SRTG	2,360	2.61%	6		43.90%	SRTG	93%	1,225		2,800	-16%
PGAS	1,525	2.01%	7		34.96%	PGAS	44%	1,060		1,700	-10%
ENRG	278	5.30%	6		26.36%	ENRG	75%	159		310	-10%
MAPA	1,010	1.00%	20		23.17%	MAPA	49%	680		1,175	-14%
INDF	7,850	0.64%	7		21.71%	INDF	34%	5,850		8,000	-2%
UNTR	26,725	2.39%	5		18.12%	UNTR	28%	20,925		28,150	-5%
PTBA	2,870	3.61%	6		17.62%	PTBA	25%	2,300		3,180	-10%
GJTL	1,215	1.25%	3		17.39%	GJTL	43%	850		1,490	-18%
ACES	830	-1.19%	17		15.28%	ACES	25%	665		995	-17%
ELSA	444	0.00%	5		14.43%	ELSA	20%	370		545	-19%
NISP	1,350	0.00%	6		14.41%	NISP	24%	1,085		1,445	-7%
SIDO	600	4.35%	16		14.29%	SIDO	22%	492		780	-23%
ICBP	11,850	-0.84%	17		12.06%	ICBP	23%	9,600		12,875	-8%
BBCA	10,150	1.00%	23		7.98%	BBCA	17%	8,675		10,950	-7%
AMRT	3,150	1.29%	36		7.51%	AMRT	27%	2,490		3,650	-14%
INDY	1,540	-2.22%	8		7.32%	INDY	33%	1,155		1,825	-16%
EXCL	2,130	-0.47%	18		6.50%	EXCL	13%	1,885		2,650	-20%
SMRA	610	2.52%	9		6.09%	SMRA	27%	480		730	-16%
BMRI	6,375	0.39%	10		5.37%	BMRI	15%	5,525		7,550	-16%
BNGA	1,785	-0.28%	7		5.31%	BNGA	10%	1,625		2,220	-20%
MYOR	2,590	0.00%	18		4.02%	MYOR	18%	2,200		3,010	-14%
BBTN	1,300	0.39%	5		4.00%	BBTN	11%	1,175		1,610	-19%
AUTO	2,420	1.68%	6		2.54%	AUTO	35%	1,795		2,770	-13%
MEDC	1,180	-2.48%	5		2.16%	MEDC	20%	980		1,635	-28%
ADMR	1,375	2.23%	7		1.10%	ADMR	23%	1,120		1,600	-14%
ITMG	25,700	2.19%	6		0.19%	ITMG	9%	23,575		28,775	-11%
ERAA	424	2.42%	6		-0.47%	ERAA	29%	328		486	-13%
CTRA	1,160	3.11%	11		-0.85%	CTRA	10%	1,055		1,430	-19%
PWON	446	0.00%	9		-1.76%	PWON	22%	366		530	-16%
BSDE	1,045	0.48%	8		-3.24%	BSDE	20%	870		1,340	-22%
JSMR	4,710	0.21%	8		-3.29%	JSMR	8%	4,360		5,700	-17%
AVIA	482	-0.41%	18		-3.60%	AVIA	14%	422		610	-21%
ASSA	760	4.11%	14		-3.80%	ASSA	25%	610		1,000	-24%
CPIN	4,800	0.84%	39		-4.48%	CPIN	9%	4,410		5,700	-16%
MPMX	1,000	0.50%	8		-4.76%	MPMX	9%	915		1,095	-9%
MIKA	2,700	0.00%	35		-5.26%	MIKA	8%	2,490		3,310	-18%
PTPP	404	2.02%	5		-5.61%	PTPP	49%	272		640	-37%
KLBF	1,500	-0.66%	22		-6.83%	KLBF	9%	1,375		1,795	-16%
ANTM	1,565	2.29%	15		-8.21%	ANTM	33%	1,175		1,845	-15%
BBNI	4,930	-1.20%	9		-8.28%	BBNI	16%	4,260		6,250	-21%
AKRA	1,350	-2.17%	11		-8.47%	AKRA	4%	1,295		1,865	-28%
HEAL	1,350	0.00%	36		-9.40%	HEAL	27%	1,060		1,640	-18%
TBIG	1,880	0.00%	26		-10.05%	TBIG	18%	1,600		2,180	-14%
PGEO	1,045	2.96%	17		-10.68%	PGEO	6%	990		1,500	-30%
HRUM	1,190	2.59%	9		-10.86%	HRUM	13%	1,050		1,590	-25%

48	ASII	4,970	0.00%	6
	MBMA	492	-1.60%	70
29	TKIM	6,350	0.40%	9
	NCKL	865	-0.57%	10
32	INKP	7,125	0.35%	8
	INCO	3,680	-0.54%	23
28	ARTO	2,460	-1.60%	319
	EMTK	496	1.22%	65
17	MAPI	1,465	-0.34%	14
	MDKA	2,180	-0.91%	208
31	MTEL	565	-1.74%	22
	MNCN	306	0.00%	4
46	GOTO	68	4.62%	#N/A
	BBRI	4,500	0.90%	11
15	BFIN	930	-0.53%	9
	BMTR	204	-1.92%	6
24	INTP	7,050	1.08%	14
	TOWR	740	-1.33%	11
71	SCMA	126	-0.79%	13
	BRPT	905	-2.69%	340
9	GGRM	13,475	1.89%	14
	TLKM	2,600	-3.35%	11
42	BTPS	990	-1.98%	9
	SMGR	3,600	1.41%	21
60	BUKA	118	-1.67%	#N/A
	UNVR	1,825	4.89%	19
33	ISAT	2,200	2.80%	13

ASII		-12.04%
MBMA		-12.14%
TKIM		-13.01%
NCKL		-13.50%
INKP		-14.41%
INCO		-14.62%
ARTO		-15.17%
EMTK		-15.93%
MAPI		-18.16%
MDKA		-19.26%
MTEL		-19.86%
MNCN		-20.73%
GOTO		-20.93%
BBRI		-21.40%
BFIN		-22.82%
BMTR		-23.88%
INTP		-25.00%
TOWR		-25.25%
SCMA		-25.88%
BRPT		-31.95%
GGRM		-33.70%
TLKM		-34.18%
BTPS		-41.42%
SMGR		-43.75%
BUKA		-45.37%
UNVR		-48.30%
ISAT		-76.53%

ASII	4,970	16%	4,290	▼	5,850	-15%
MBMA	492	3%	476	▼	730	-33%
TKIM	6,350	4%	6,125	▼	9,075	-30%
NCKL	865	14%	760	▼	1,125	-23%
INKP	7,125	0%	7,100	▼	10,000	-29%
INCO	3,680	4%	3,554	▼	5,218	-29%
ARTO	2,460	30%	1,895	▼	3,860	-36%
EMTK	496	42%	350	▼	670	-26%
MAPI	1,465	18%	1,240	▼	2,050	-29%
MDKA	2,180	6%	2,060	▼	2,970	-27%
MTEL	565	3%	550	▼	765	-26%
MNCN	306	8%	284	▼	422	-27%
GOTO	68	36%	50	▼	116	-41%
BBRI	4,500	10%	4,090	▼	6,450	-30%
BFIN	930	16%	800	▼	1,380	-33%
BMTR	204	2%	200	▼	282	-28%
INTP	7,050	12%	6,275	▼	10,200	-31%
TOWR	740	12%	660	▼	1,030	-28%
SCMA	126	8%	117	▼	170	-26%
BRPT	905	4%	874	▼	1,947	-54%
GGRM	13,475	3%	13,125	▼	22,400	-40%
TLKM	2,600	0%	2,600	▼	4,240	-39%
BTPS	990	3%	965	▼	1,825	-46%
SMGR	3,600	6%	3,410	▼	6,725	-46%
BUKA	118	10%	107	▼	222	-47%
UNVR	1,825	5%	1,735	▼	3,700	-51%
ISAT	2,200	4%	2,120	▼	3,063	-28%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low** : % Kenaikan harga saat ini dibandingkan **Harga terendah** 52 Minggu terakhir
- %52W High** : % Penurunan harga saat ini dibandingkan **Harga tertinggi** 52 Minggu terakhir
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER** : PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar **IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

ESSA 870 (6.7%)
UNVR 1,825 (4.8%)
GOTO 68 (4.6%)
SIDO 600 (4.3%)
PTBA 2,870 (3.6%)

Top Volume

GOTO 68 (33.3 Mn Lot)
BBRI 4,500 (2.5 Mn Lot)
BUKA 118 (2.4 Mn Lot)
TLKM 2,600 (2.1 Mn Lot)
BMRI 6,375 (1.1 Mn Lot)

Top Frekuensi

BBRI 4,500 (48k x)
TLKM 2,600 (32k x)
BBCA 10,150 (18k x)
GOTO 68 (17k x)
ADRO 3,820 (16k x)

Top Loser

PTMP 64 (-4.4%)
TLKM 2,600 (-3.3%)
BRPT 905 (-2.6%)
MEDC 1,180 (-2.4%)
AKRA 1,350 (-2.1%)

Top Value

BBRI 4,500 (1130.9 IDR Bn)
BBCA 10,150 (814.7 IDR Bn)
BMRI 6,375 (748.9 IDR Bn)
TLKM 2,600 (565.2 IDR Bn)
BBNI 4,930 (345.7 IDR Bn)

All Stock Performance

Top Gainer

BOAT 135 (35%)
MLPL 167 (29.4%)
DAAZ 1,375 (25%)
KEJU 2,250 (25%)
TAXI 5 (25%)

Top Volume

BUMI 174 (85.4 Mn Lot)
GOTO 68 (33.3 Mn Lot)
DEWA 119 (21.6 Mn Lot)
BRMS 470 (18.1 Mn Lot)
MLPL 167 (9.3 Mn Lot)

Top Frekuensi

AWAN 378 (84k x)
BUMI 174 (76k x)
BOAT 135 (58k x)
BSBK 54 (55k x)
BRMS 470 (50k x)

Top Loser

BTEK 2 (-33.3%)
VISI 344 (-24.8%)
NZIA 76 (-22.4%)
TOSK 81 (-16.4%)
BSML 95 (-15.9%)

Top Value

BUMI 174 (1422.3 IDR Bn)
BBRI 4,500 (1130.9 IDR Bn)
BRMS 470 (870.3 IDR Bn)
BBCA 10,150 (814.7 IDR Bn)
BMRI 6,375 (748.9 IDR Bn)

ECONOMIC CALENDAR



Tuesday November 12 2024		Actual	Previous	Consensus	Forecast
10:00 PM	US	Fed Waller Speech			
10:15 PM	US	Fed Barkin Speech			
Wednesday November 13 2024		Actual	Previous	Consensus	Forecast
2:00 AM	US	Fed Kashkari Speech			
5:00 AM	US	Fed Harker Speech			
5:30 AM	US	Fed Barkin Speech			
8:30 PM	US	Core Inflation Rate MoM OCT	0.30%	0.30%	0.30%
8:30 PM	US	Core Inflation Rate YoY OCT	3.30%	3%	3.30%
8:30 PM	US	Inflation Rate MoM OCT	0.20%	0.20%	0.20%
8:30 PM	US	Inflation Rate YoY OCT	2.40%	2.60%	2.60%
8:30 PM	US	CPI OCT	315.3		315.7
8:30 PM	US	CPI s.a OCT	314.686		315.6
9:45 PM	US	Fed Logan Speech			
	CN	New Yuan Loans OCT	CNY1590B	CNY700B	CNY900.0B
Thursday November 14 2024		Actual	Previous	Consensus	Forecast
1:00 AM	US	Fed Musalem Speech			
1:30 AM	US	Fed Schmid Speech			
2:00 AM	US	Monthly Budget Statement OCT	\$64B		\$-25.0B
4:30 AM	US	API Crude Oil Stock Change NOV/08	3.132M		
7:00 PM	US	Fed Kugler Speech			
8:30 PM	US	PPI MoM OCT	0%	0.20%	0.20%
8:30 PM	US	Core PPI MoM OCT	0.20%	0.30%	0.20%
8:30 PM	US	Initial Jobless Claims NOV/09	221K	222K	225.0K
9:15 PM	US	Fed Barkin Speech			
11:00 PM	US	EIA Crude Oil Stocks Change NOV/08	2.149M		
11:00 PM	US	EIA Gasoline Stocks Change NOV/08	0.412M		
Friday November 15 2024		Actual	Previous	Consensus	Forecast
3:00 AM	US	Fed Chair Powell Speech			
4:15 AM	US	Fed Williams Speech			
8:30 AM	CN	House Price Index YoY OCT	-5.70%		-5.80%
9:00 AM	CN	Industrial Production YoY OCT	5.40%	5.40%	5.50%
9:00 AM	CN	Retail Sales YoY OCT	3.20%	3.80%	4.00%
9:00 AM	CN	Fixed Asset Investment (YTD) YoY OCT	3.40%	3.50%	3.50%
9:00 AM	CN	Unemployment Rate OCT	5.10%	5.10%	5.20%
11:00 AM	ID	Balance of Trade OCT	\$3.26B		\$3.3B
8:30 PM	US	Retail Sales MoM OCT	0.40%	0.30%	0.30%
8:30 PM	US	Export Prices MoM OCT	-0.70%		-0.10%
8:30 PM	US	Import Prices MoM OCT	-0.40%	-0.10%	-0.10%

CORPORATE ACTION



Wednesday, November 13, 2024

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

11 Nov	UMA (GGRP)
11 Nov	UMA (DWGL)
11 Nov	UMA (BABY)
07 Nov	UMA (BDKR)
05 Nov	UMA (POLU)
01 Nov	UMA PACK-W)
31 Okt	UMA (JIHD)
31 Okt	UMA (GPSO)
30 Okt	UMA (MPPA)
25 Okt	UMA (KLIN)

SUSPEND / UNSUSPEND

12 Nov	Penghentian Sementara (DWGL)
11 Nov	Pembukaan Kembali (SOSS)
08 Nov	Penghentian Sementara (FMII)
07 Nov	Pembukaan Kembali (INPC)
07 Nov	Pembukaan Kembali (SINI)
07 Nov	Pembukaan Kembali (POLU)
06 Nov	Penghentian Sementara (KONI)
06 Nov	Penghentian Sementara PACK-W)
06 Nov	Penghentian Sementara (POLU)
05 Nov	Pembukaan Kembali PACK-W)

*Data pengumuman diambil terakhir pada hari :

Rabu, 13 November 2024 pukul 08:15:35

AKSI KORPORASI

11 NOVEMBER 2024!

- Bonus [Ex]: KLAS
- Cash Dividend [Recording]: XCID, TAPG, SMSM
- Cash Dividend [Ex]: TEBE
- Stock Split [Distribution]: KDSI
- IPO [Listing]: DAAZ
- Public Expose: GIAA
- RUPS [Jam 14:00:00]: MASA

12 NOVEMBER 2024!

- Bonus [Recording]: KLAS
- Cash Dividend [Recording]: TEBE
- IPO [Listing]: BOAT
- Public Expose: BLTA, UNTD
- RUPS [Jam 10:00:00]: UNTD, PNBS

13 NOVEMBER 2024!

- Public Expose: RIGS, MTLA
- RUPS [Jam 09:00:00]: RIGS, ANTM

14 NOVEMBER 2024!

- Bonus [Distribution]: MFIN
- Public Expose: DRMA, PZZA
- RUPS [Jam 10:00:00]: LEAD, TOBA, BEKS, AMMS

15 NOVEMBER 2024!

- Cash Dividend [Distribution]: CNMA
- Public Expose: PPRI, DEPO
- RUPS [Jam 14:00:00]: GIAA, BBYB

DISCLAIMER



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